

AGENDA
MEETING OF THE
REGIONAL TRANSPORTATION AUTHORITY PENSION PLAN COMMITTEE

Offices of Metra

547 W. Jackson Blvd. Chicago, IL 60661 – 13th Floor Board Room

August 21, 2026

10:00 a.m.

1. Call to Order / Roll Call
2. Approval of Minutes of May 15, 2026 Meeting
3. Public Comment (please limit comments to three minutes)
The Pension Plan (the Plan) encourages public participation and has a virtual Zoom site available [HERE](#)

We invite interested parties to provide written comment to the following email address: RDReed@alliancepension.com. All comments received electronically will be included as a link on the meeting agenda and posted on the Pension Plan's webpage. Additionally, anyone wishing to speak during the public comment period of a Pension Committee meeting must contact Alliance, the Plan's Third-Party Administrator, at: RDReed@alliancepension.com. Any written public comments or requests to speak must be received no later than noon, the day prior to the meeting. If there is concern that your comment is too long, or staff have questions, you will be contacted.

4. Update on Northern Illinois Transit Authority transition
5. Update on Retirement Choice and Purchase of Pension Service Credit

6. Discussion on Alliance Pensions, Participant Portal for the Pension Participants - Allison Noback and Jeff Van Wagner
7. Discussion Regarding the Actuarial Equivalence Assumptions
8. Administrator Report
9. New Business
 - Next Meeting November 20, 2026
 - RMD Update
10. Old Business
 - Lump Sum Distribution History Update
11. Adjournment