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AGENDA

MEETING OF THE

REGIONAL TRANSPORTATION AUTHORITY PENSION PLAN COMMITTEE

Offices of the RTA

175 W. Jackson Blvd. Suite 1550

Chicago, Illinois 60604

November 14, 2025

10:00 a.m.

1. Call to Order / Roll Call

2. Approval of Minutes of August 22, 2025 Meeting

3. Public Comment (please limit comments to three minutes)

   The Pension Plan (the Plan) encourages public participation and has a virtual Zoom site available HERE

   We invite interested parties to provide written comment to the following email address: RDReed@alliancepension.com. All comments received electronically will be included as a link on the meeting agenda and posted on the Pension Plan's webpage. Additionally, anyone wishing to speak during the public comment period of a Pension Committee meeting must contact Alliance, the Plan's Third-Party Administrator, at: RDReed@alliancepension.com. Any written public comments or requests to speak must be received no later than noon, the day prior to the meeting. If there is concern that your comment is too long, or staff have questions, you will be contacted.

4. Illinois Senate Bill 2111

5. Update on Retirement Choice and Purchase of Pension Service Credit

6. Continued Discussion Related to Benchmarking Pension Plan Benefits

7. Update on Alliance Pensions, Participant Portal for the Pension Participants - Allison Noback and Jeff Van Wagner

8. Discussion Regarding the Actuarial Equivalence Assumptions – Katie Rak

9. Administrator Report

10. New Business
    - Discussion on Potential Quarterly Meeting Dates for 2026
    - RMD Discussion

11. Old Business

12. Adjournment