

AGENDA
MEETING OF THE
REGIONAL TRANSPORTATION AUTHORITY PENSION PLAN COMMITTEE

Pace Offices

550 W. Algonquin Road Arlington Heights, Illinois 60005

May 16, 2025

10:00 AM

1. Call to Order / Roll Call
2. Approval of Minutes from February 14, 2025 Meeting and February 26, 2025 Special Meeting
3. Public Comment- (please limit comments to three minutes)
The Pension Plan (the Plan) encourages public participation and has a virtual Zoom site available at:
<https://rtachicago.zoom.us/j/82620869789?pwd=nQALiU0rDRWcDAsZlX5gC0JJkX3Xg.1>
We invite interested parties to provide written comment to the following email address: RDReed@alliancepension.com. All comments received electronically will be included as a link on the meeting agenda and posted on the Pension Plan's webpage. Additionally, anyone wishing to speak during the public comment period of a Pension Committee meeting must contact Alliance, the Plan's Third-Party Administrator, at: RDReed@alliancepension.com. Any written public comments or requests to speak must be received no later than noon, the day prior to the meeting. If there is concern that your comment is too long, or staff have questions, you will be contacted.
4. Update on Retirement Choice and Purchase of Pension Service Credit

5. Continued Discussion Related to Benchmarking Pension Plan Benefits
6. Approval of Contract for Actuarial Services – Allison Noback
7. Discussion on Alliance Pensions, Participant Portal for the Pension Participants - Allison Noback and Jeff Van Wagner
8. Update on the “Fiscal Cliff”
9. Administrator Report
10. New Business
 - Next Meeting August 22, 2025
 - RMD Discussion
11. Old Business
12. Adjournment